



## DECLARATION OF FUTURE INTENT

# FOREVER ALBERTUS

*The Centennial Campaign*

Thank you for your intention to include Albertus Magnus College in your estate plans. To accurately document your intention, please complete this form with as much detail as you are willing to share.

**Information disclosed on this form will remain confidential and is not legally binding.**

In support of *Forever Albertus: The Centennial Campaign*, I/we have included Albertus Magnus College as a beneficiary of my/our trust or estate plan.

### Type of Gift

My/our planned gift is in the form of a:

- ☐ Bequest (Will or Living Trust)    ☐ Retirement Plan    ☐ Whole Life Insurance    ☐ Charitable Trust  
☐ Other (please specify): \_\_\_\_\_

### Estimated Gift Value

- ☐ The specific amount of my/our planned gift is \$ \_\_\_\_\_; or  
☐ My/our gift represents a percentage of my estate (or the residue of my estate). I/we estimate the value of my/our gift to be \$ \_\_\_\_\_

### Gift Designation

In my/our legal documents, I/we have directed that my/our gift be used:

- ☐ for the general benefit of Albertus Magnus College, wherever the need is greatest at the time the gift is received; or  
☐ for the specific purpose of: \_\_\_\_\_

*Please be advised that additional discussion and documentation might be required based on certain gift restrictions to best fulfill donor intent and/or to meet minimum Albertus Magnus College funding requirements (e.g. establishment of a Named Endowed Scholarship).*

### Gift Recognition

*The Prospect Hill Society, named for the historic New Haven neighborhood where Albertus Magnus was founded, recognizes the incredibly dedicated and generous donors who have remembered the College in their estate plans.*

- ☐ Please include me/us, without disclosure of amount, in any published listing of The Prospect Hill Society.

If so, I/we would like my/our name(s) to appear as follows: \_\_\_\_\_

- ☐ I/We prefer for my/our planned gift to remain anonymous at this time.  
☐ I/We understand that I/we will receive campaign credit for this pledge. For gift crediting purposes, I/we understand that I/we should notify the Office of Advancement if changes are made to my/our estate plan(s) that will affect the above provisions. If my/our gift is for a percentage of my estate or trust rather than for a fixed dollar amount, Albertus Magnus College will gladly accept whatever value I/we currently place on this percentage.



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## Contact Information

Donor Name(s): \_\_\_\_\_

Address: \_\_\_\_\_

Telephone: \_\_\_\_\_ Email: \_\_\_\_\_

This Declaration of Future Intent is an expression of my/our current plans. I/We understand it does not create a binding obligation and that it may be modified and/or revoked at any time.

Signature: \_\_\_\_\_ Date Signed: \_\_\_\_\_

Signature: \_\_\_\_\_ Date Signed: \_\_\_\_\_

Please use this space to tell us about your Albertus experience, what inspired your generosity in creating a legacy gift, your life after Albertus and any career highlights, hobbies or other information about yourself or your gift that you would like to share (optional): \_\_\_\_\_

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Would you be willing to provide a testimonial to inspire other donors to include Albertus in their estate plans?

☐ Yes ☐ No

**Please return this form to:**

Albertus Magnus College | Office of Advancement | 700 Prospect Street, New Haven, CT 06511

*You may attach any documents that further describe the nature of your estate arrangements for the future benefit of Albertus Magnus College. All information provided is confidential and will be used for internal purposes only. Please contact the Office of Advancement at (203) 773-8502 or [giving@albertus.edu](mailto:giving@albertus.edu) with questions or to discuss your plans.*